

Merrill Lynch Re-underwriting Expert Report

August 21, 2013

VIA ELECTRONIC MAIL

The Honorable Denise L. Cote
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1610
New York, NY 10007-1312



Re: FHFA v. Merrill Lynch & Co., Inc., 11 Civ. 6202 (DLC)

Dear Judge Cote:

We write on behalf of the Plaintiff Federal Housing Finance Agency ("FHFA") and the Merrill Lynch defendants regarding FHFA's August 23, 2013 deadline to serve its re-underwriting expert report. The parties jointly propose that while they meet and confer on an expert schedule consistent with the Court's guidance at the August 14, 2013 status conference, the current date for FHFA to serve its re-underwriting expert report of August 23, 2013 be adjourned. The parties anticipate presenting the Court with a Stipulation and [Proposed] Order regarding the pretrial schedule, or any scheduling disagreements they might have, on or before September 6, 2013.

Respectfully submitted,

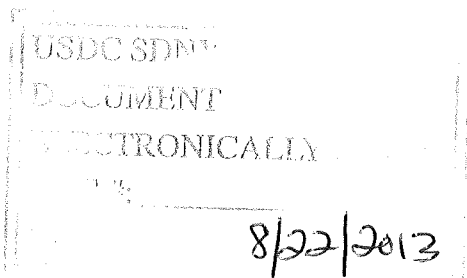
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cc: All Counsel of Record



Granted
Denise Cote
8/22/13